

Subscription of Gol Linhas Aereas Inteligentes S.A.

Intended for segment participants: Listed

Abstract: At an extraordinary general meeting (EGM) held on 05/30/2025, Gol Linhas Aereas Inteligentes S.A. (GOL) approved the increase of its capital stock, through private subscription for the capitalization of credits. See below the treatment to be given to open positions.

The capital increase of Gol Linhas Aereas Inteligentes S.A. (GOL), approved at the extraordinary general meeting (EGM) held on **05/30/2025**, will be made through private subscription to capitalize the credits held against the Company. The condition, for this, is the verification of the effectiveness of the restructuring plan presented in the process related to chapter 11 (Chapter 11) of the United States Bankruptcy Law.

The price of the new shares to be issued will be R\$0.0002857142 per common share and R\$0.01 per preferred share.

According to the notice to shareholders disclosed by the Company on **05/06/2025**, the holders of shares on 06/11/2025 ("com" date), including the trades carried out on that date, will have the right of first refusal in the subscription of the new shares, in the period from **06/12/2025** to **07/14/2025**.

1. Trading on the secondary market

Due to the operationalization of the preemptive right, under the conditions approved for the capital increase, we inform that as of **06/12/2025**, the date on which the shares issued by GOL start to be traded without the preemptive right (ex-preemptive right), adjustments will be made to the trading code and the price factor of the assets below:

GOLL3 and GOLL4 shares

The trading codes GOLL3 and GOLL4 will be automatically adjusted to GOLL53 (ISIN BRGOLLA01OR8) and GOLL54 (BRGOLLA01PR5), respectively, which will have a price factor and standard lot of 1,000 (one thousand) shares.

The trading of shares in the fractional market, that is, in quantities of less than 1,000 units of assets, will be allowed.

The price for those who do not have the right of first refusal shall be determined in accordance with Chapter 3.1 of the [Corporate Events Manual](#), available at [B3 website](#) (Market Data and Indices > Data Services > Market Data > Queries > Derivatives Market, > Methodology > B3 Pricing Manual). This price will be adjusted to consider the new stock price factor, being multiplied by 1,000 (one thousand).

GOLL3 and GOLL4 options

The trading codes of the options on GOLL3 and GOLL4 will have their object assets automatically adjusted to GOLL53 and GOLL54, respectively, which will have a price factor of 1,000 (one thousand) shares and a standard trading lot of 100 (one hundred) shares.

Large Lots of GOLL4

The large lot trading codes GOLL4Q, GOLL4M, and GOLL4R will be automatically adjusted to GOLL54Q, GOLL54M, GOLL54R. They will now have the standard quotation factor and trading lot of 1,000 (one thousand) shares.

GOLL3 and GOLL4 subscription rights and GOLL13 subscription bonuses

The negotiation of subscription rights, which will begin on **06/12/2025**, will also take place through a standard trading lot of 1,000 (thousand) rights, with a quotation factor of reais (R\$) per lot of 1,000 (one thousand).

Subscription bonuses, which trade under the code GOLL13, will be automatically converted into **GOLL80 (ISIN BRGOLLN04PR2)** and will be traded in lots of 1,000 (one thousand), with a quotation factor of real (R\$) per lot of 1,000 (one thousand) bonuses. The characteristics and conditions of exercise of said bonuses remain unchanged.

The trading of rights and bonds in the fractional market, that is, in amounts less than 1,000 (thousand) units of assets, will be allowed.

The price at the beginning of trading of the right of first refusal will be determined in accordance with Chapter 3.1 of the [Corporate Events Manual](#), available at [B3 website](#), under the title of B3 Pricing Manual. This price will be adjusted to consider the new quotation factor of the right, being multiplied by 1,000 (thousand).

2. Treatment in asset contracting and lending positions, options, stock forwards, delivery failures and repurchases

Asset Loan Contracts

Due to the application of the corporate event, at the end of **06/13/2025**, all GOLL3 and GOLL4 asset loan offers will be canceled.

Asset Lending Positions

On the same date as the change in the shares of GOLL3 and GOLL4 in the Central Depository of B3, all active positions of GOLL3 and GOLL4 loan contracts will be converted into new GOLL53 and GOLL54 contracts. The amount and prices of loan contracts will not be adjusted.

For the loan positions of the subscription rights, the volume calculated for financial settlement will use the new quotation factor assigned to the trading of the rights, of real (R\$) per lot of 1,000 (thousand) rights.

On **06/24/2025**, the closing call will be made for the pricing of the subscription right. If the price is not set at that time, B3 will calculate the price of the right according to the

characteristics of the subscription and the methodology disclosed in the Corporate Events Pricing Manual.

The timeline for the share subscription process will follow the standard timeframes, as listed below:

Stage	Date
Date of calculation of contracts eligible for subscription	13/06/2025
Start date of the return of duties by the policyholder	16/06/2025
Closing call date for pricing of the subscription right	24/06/2025
End date of the return of duties by the policyholder	26/06/2025
Date on which the donor who has not received the full amount of rights requested chooses between the financial settlement of the right or the creation of a receipt contract	27/06/2025
Financial settlement of the right	30/06/2025
Receipt Contract Creation Date	TBD

B3 reserves the right to require, in the event of a relevant credit risk assessment, the deposit of additional collateral from participants with loan positions subject to this differentiated schedule treatment.

Listed Options Positions

All GOLL3 and GOLL4 option positions that are active at the end of the day **11/06/2025** will be converted into new GOLL53 and GOLL54 options. The strike prices of the series will be adjusted, due to the subscription event, according to the update described in chapter 7.9.1, item 4, (i), of the [B3 Chamber Operating Procedures Manual \(MPO of the Chamber\)](#). The "ex-subscription right" exercise price will be multiplied by 1,000 (one thousand), respecting the new spot market quotation factor. The number of positions will not change.

Term Positions

All GOLL3 and GOLL4 contract positions that are active at the end of **06/11/2025** will be updated into new GOLL53 and GOLL54 contracts. The new forward contracts will maintain the characteristics of the original contracts, such as financial volume, quantity and price.

Delivery and buyback failure positions

At the end of **06/13/2025**, the open GOLL3 and GOLL4 delivery and repurchase failure positions will be converted into GOLL53 and GOLL54 positions, maintaining the financial volume of the original failure and repurchase position, as described in the B3 Chamber Operating Procedures Manual (Chamber MPO), in sub-items 3 and 5 of items 7.9.4 and 7.9.5.

3. Treatment at the Central Depository of Variable Income (spot market)

At the close of 06/11/2025 (Date "with"), the corporate events registered in the assets of GOLL3, GOLL4 and GOLL13 will be made available to participants according to the structure below:

Actions

Base Asset	Distribution	Event	Asset Result	Distribution	Purpose
GOLL3 and GOLL4	124 and 128	Subscription	GOLL3 and GOLL4	125 and 129	Delivery of subscription rights
GOLL3 and GOLL4	125 and 129	100% Update	GOLL53 and GOLL54	100 and 100	Asset change and quote factor

Subscription Bonus

Base Asset	Distribution	Event	Asset Result	Distribution	Purpose
GOLL13	100	100% Update	GOLL80	100	Change of Asset and Price Factor

At the close of 06/13/2025 (date of update of corporate events), investors will receive the subscription rights, as well as the respective assets of GOLL53, GOLL54 and GOLL80.

If the structure of the event is changed by GOL, we may make a new communication with the appropriate updates.

For more information, please contact our call centers.

Call Center listed

+55 11 2565-5013

liquidacao.posicoes@b3.com.br

Central – Negotiation Service

+55 11 2565-5021/5022

suporteanegociacao@b3.com.br

B3 S.A. – Brasil, Bolsa, Balcão